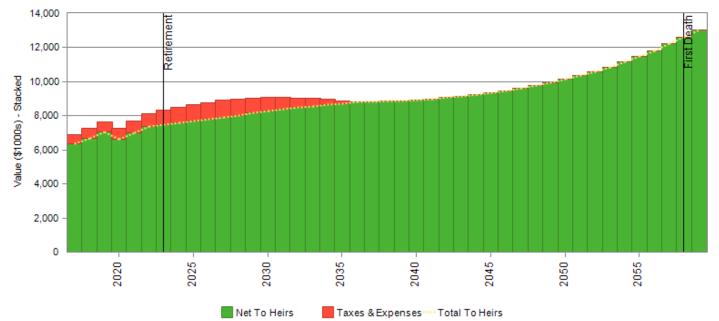
Estate Transfer Prepared for Paul and Lynn Price

The Estate Transfer report shows the projected value of assets inside and outside of your estate, the reduction in value due to transfer taxes, and the net amount to your heirs.



Estate Transfer Value and Costs

2017 5958 \$6,862,904 \$514,896 \$6,368,008 \$6,368,008 2018 60/59 7,241,706 561,180 6,680,526 6,680,526 2019 61/60 7,642,637 611,169 7,031,469 7,031,469 2020 62/61 7,286,034 664,697 6,620,338 6,620,338 2021 63/62 7,702,462 722,374 6,980,088 6,980,088 2023 65/64 8,327,427 826,266 7,501,161 7,501,161 2024 66/65 8,480,035 871,490 7,608,545 7,608,545 2025 67/66 8,633,971 920,066 7,713,906 7,713,906 2026 68/67 8,788,825 972,221 7,816,604 7,816,604 2027 69/68 8,943,816 1,028,196 7,915,620 7,915,620 2028 70/69 8,969,956 961,402 8,037,554 8,037,554 2029 71/70 9,035,499 881,334 8,154,615 8,154,615		_	Gross	Taxes &	Net To	Total To
2018 60/59 7,241,706 561,180 6,680,526 6,680,526 2019 61/60 7,642,637 611,169 7,031,469 7,031,469 2020 62/61 7,285,034 664,697 6,620,338 6,620,338 2021 63/62 7,702,462 722,374 6,980,088 6,980,088 2022 64/63 8,145,620 784,184 7,361,436 7,361,436 2023 65/64 8,327,427 826,266 7,501,161 7,501,161 2024 66/65 8,480,035 871,490 7,608,545 7,713,906 2025 67/66 8,633,971 920,066 7,713,906 7,713,906 2026 68/67 8,788,825 972,221 7,816,604 7,816,604 2027 69/68 8,943,816 1,028,196 7,915,620 7,915,620 2028 70/69 8,998,956 961,402 8,037,554 8,134,615 2030 72/71 9,058,273 791,203 8,267,069 8,267,069	Year	Age	Estate	<u>Expenses</u>	Heirs	Heirs
201961/607,642,637611,1697,031,4697,031,469202062/617,285,034664,6976,620,3386,620,338202163/627,702,462722,3746,980,0886,980,088202264/638,145,620784,1847,361,4367,361,436202365/648,327,427826,2667,501,1617,501,161202466/658,480,035871,4907,608,5457,608,545202567/668,633,971920,0667,713,9067,713,906202668/678,788,825972,2217,816,6047,816,604202769/688,943,8161,028,1967,915,6207,915,620202870/698,989,956961,4028,037,5548,037,554203072/719,054,273791,2038,267,0698,267,069203173/729,064,193690,1298,374,0658,374,065203274/739,051,899577,1928,474,7078,474,707203375/749,019,371451,3848,567,9878,567,987203476/758,964,461311,6318,652,8308,622,830203577/768,848,835156,7798,280,6768,278,056203678/778,796,76708,819,9578,819,957203880/798,851,05508,851,0558,851,055203981/808,999,01609,999,0168,999,016204082/818,939			\$6,882,904	\$514,896	\$6,368,008	\$6,368,008
202062/617,285,034664,6976,620,3386,620,338202163/627,702,462722,3746,980,0886,980,088202264/638,145,620784,1847,361,4367,361,436202365/648,327,427826,2667,501,1617,501,161202466/658,480,035871,4907,608,5457,608,545202567/668,633,971920,0667,713,9067,713,906202668/678,788,825972,2217,816,6047,816,604202769/688,943,8161,028,1967,915,6207,915,620202870/698,998,956961,4028,037,5548,037,554203072/719,058,273791,2038,267,0698,267,069203173/729,064,193690,1298,374,0658,374,065203274/739,051,899577,1928,474,7078,474,707203375/749,019,371451,3848,657,9878,657,987203476/758,964,461311,6318,652,8308,652,830203577/768,884,835156,7798,728,0568,728,056203678/778,796,76708,819,9578,819,957203880/798,810,5508,851,0558,851,055203880/798,810,5508,899,9160204082/818,399,8186,999,0168,999,0168,999,016204183/828,999,016 <td>2018</td> <td>60/59</td> <td>7,241,706</td> <td>561,180</td> <td>6,680,526</td> <td>6,680,526</td>	2018	60/59	7,241,706	561,180	6,680,526	6,680,526
2021 63/62 7,702,462 722,374 6,980,088 6,980,088 2022 64/63 8,145,620 784,184 7,361,436 7,361,436 2023 65/64 8,327,427 826,266 7,501,161 7,501,161 2024 66/65 8,480,035 871,490 7,608,545 7,608,545 2025 67/66 8,633,971 920,066 7,713,906 7,713,906 2026 68/67 8,788,825 972,221 7,816,604 7,816,604 2027 69/68 8,943,816 1,028,196 7,915,620 7,915,620 2028 70/69 8,998,956 961,402 8,037,554 8,037,554 2030 72/71 9,058,273 791,203 8,267,069 8,267,069 2031 73/72 9,064,193 690,129 8,374,065 8,374,065 2032 74/73 9,051,899 577,192 8,474,707 8,474,707 2033 75/74 9,019,371 451,384 8,567,987 8,567,987	2019	61/60	7,642,637	611,169	7,031,469	7,031,469
2022 64/63 8,145,620 784,184 7,361,436 7,361,436 2023 65/64 8,327,427 826,266 7,501,161 7,501,61 2024 66/65 8,480,035 871,490 7,608,545 7,608,545 2025 67/66 8,633,971 920,066 7,713,906 7,713,906 2026 68/67 8,788,825 972,221 7,816,604 7,816,604 2027 69/68 8,943,816 1,028,196 7,915,620 7,915,520 2028 70/69 8,998,956 961,402 8,037,554 8,037,554 2030 72/71 9,058,273 791,203 8,267,069 8,267,069 2031 73/72 9,064,193 690,129 8,374,065 8,374,065 2032 74/73 9,051,899 577,192 8,474,707 8,474,707 2033 75/74 9,019,371 451,384 8,652,830 8,652,830 2034 76/75 8,964,461 311,631 8,652,830 8,728,056	2020	62/61	7,285,034	664,697	6,620,338	6,620,338
202365/648,327,427826,2667,501,1617,501,161202466/658,480,035871,4907,608,5457,608,645202567/668,633,971920,0667,713,9067,713,906202668/678,788,825972,2217,816,6047,816,604202769/688,943,8161,028,1967,915,6207,915,620202870/698,998,956961,4028,037,5548,037,554202971/709,035,949881,3348,154,6158,154,615203072/719,058,273791,2038,267,0698,267,069203173/729,064,193690,1298,374,0658,374,065203274/739,051,899577,1928,474,7078,474,707203375/749,019,371451,3848,567,9878,567,987203476/758,964,461311,6318,652,8308,652,830203577/768,848,335156,7798,728,0568,728,056203678/778,796,76708,796,7678,796,767203779/788,819,95708,819,9578,819,957203880/798,851,05508,861,0558,851,055203981/808,939,81808,939,8188,939,818204082/818,939,81808,939,8188,939,818204183/829,90,01609,990,0168,990,016204284/839,069,1740	2021	63/62	7,702,462	722,374	6,980,088	6,980,088
2024 66/65 8,480,035 871,490 7,608,545 7,608,545 2025 67/66 8,633,971 920,066 7,713,906 7,713,906 2026 68/67 8,788,825 972,221 7,816,604 7,816,604 2027 69/68 8,943,816 1,028,196 7,915,620 7,915,620 2028 70/69 8,998,956 961,402 8,037,554 8,037,554 2030 72/71 9,058,273 791,203 8,267,069 8,267,069 2031 73/72 9,064,193 690,129 8,374,065 8,374,065 2032 74/73 9,051,899 577,192 8,474,707 8,474,707 2033 75/74 9,019,371 451,384 8,567,987 8,567,987 2034 76/75 8,964,461 311,631 8,652,830 8,652,830 2035 77/76 8,884,835 156,779 8,728,056 8,728,056 2036 78/77 8,796,767 0 8,819,957 8,819,957	2022	64/63	8,145,620	784,184	7,361,436	7,361,436
202567/668,633,971920,0667,713,9067,713,906202668/678,788,825972,2217,816,6047,816,604202769/688,943,8161,028,1967,915,6207,915,620202870/698,998,956961,4028,037,5548,037,554202971/709,035,94981,3348,154,6158,154,615203072/719,058,273791,2038,267,0698,267,069203173/729,064,193690,1298,374,0658,374,065203274/739,051,899577,1928,474,7078,474,707203375/749,019,371451,3848,567,9878,567,987203476/758,964,461311,6318,652,8308,652,830203577/768,884,835156,7798,728,0568,728,056203678/778,796,76708,796,7678,796,767203779/788,819,95708,819,9578,819,957203880/798,851,05508,851,0558,851,055203981/808,890,77108,890,7718,890,771204082/818,939,81808,939,8188,939,818204183/828,999,01608,999,0168,999,016204284/839,069,17409,069,1749,069,174204385/849,151,21509,151,2159,151,215204486/859,246,88909,246,88	2023	65/64	8,327,427	826,266	7,501,161	7,501,161
202668/678,788,825972,2217,816,6047,816,604202769/688,943,8161,028,1967,915,6207,915,620202870/698,998,956961,4028,037,5548,037,554202971/709,035,949881,3348,154,6158,154,615203072/719,058,273791,2038,267,0698,267,069203173/729,064,193690,1298,374,0658,374,065203274/739,051,899577,1928,474,7078,474,707203375/749,019,371451,3848,652,8308,652,830203476/758,964,461311,6318,652,8308,652,830203577/768,884,835156,7798,728,0568,728,056203678/778,796,76708,819,9578,819,957203880/798,851,05508,851,0558,851,055203981/808,890,77108,890,7718,890,771204082/818,939,81808,939,8188,939,818204183/828,999,01608,939,8188,939,818204183/829,069,17409,069,1749,069,174204385/849,151,21509,151,2159,151,215204486/859,246,88909,246,8899,246,889204587/869,356,16609,356,1669,356,16620468/879,480,12609,480,126	2024	66/65	8,480,035	871,490	7,608,545	7,608,545
202769/688,943,8161,028,1967,915,6207,915,620202870/698,998,956961,4028,037,5548,037,554202971/709,035,949881,3348,154,6158,154,615203072/719,058,273791,2038,267,0698,267,069203173/729,064,193690,1298,374,0658,374,065203274/739,051,899577,1928,474,7078,474,707203375/749,019,371451,3848,657,9878,567,987203476/758,964,461311,6318,652,8308,652,830203577/768,884,835156,7798,728,0568,728,056203678/778,796,76708,796,7678,796,767203779/788,819,95708,819,9578,819,957203880/798,851,05508,851,0558,851,055203981/808,890,77108,890,7718,890,771204082/818,939,81808,939,8188,939,818204183/828,999,01608,939,8188,939,818204183/829,069,17409,069,1749,069,174204385/849,151,21509,151,2159,151,215204486/859,246,88909,246,8899,246,889204587/869,356,16609,356,1669,356,16620468/8/879,480,12609,480,126	2025	67/66	8,633,971	920,066	7,713,906	7,713,906
202870/698,998,956961,4028,037,5548,037,554202971/709,035,949881,3348,154,6158,154,615203072/719,058,273791,2038,267,0698,267,069203173/729,064,193690,1298,374,0658,374,065203274/739,051,899577,1928,474,7078,474,707203375/749,019,371451,3848,657,9878,567,987203476/758,964,461311,6318,652,8308,652,830203577/768,848,835156,7798,728,0568,728,056203678/778,796,76708,796,7678,796,767203779/788,819,95708,819,9578,819,957203880/798,851,05508,851,0558,851,055203981/808,990,77108,939,8188,939,818204183/828,099,01609,969,1749,069,174204385/849,151,21509,151,2159,151,215204486/859,246,88909,246,8899,246,889204587/869,356,16609,356,1669,356,166204688/879,480,12609,480,1269,480,126	2026	68/67	8,788,825	972,221	7,816,604	7,816,604
202971/709,035,949881,3348,154,6158,154,615203072/719,058,273791,2038,267,0698,267,069203173/729,064,193690,1298,374,0658,374,065203274/739,051,899577,1928,474,7078,474,707203375/749,019,371451,3848,652,8308,652,830203476/758,964,461311,6318,652,8308,652,830203577/768,796,76708,728,0568,728,056203678/778,796,76708,819,9578,819,957203880/798,851,05508,851,0558,851,055203981/808,890,77108,890,771204082/818,939,81808,939,8188,939,818204183/828,909,01609,99,0168,999,016204284/839,069,17409,069,1749,069,174204385/849,151,21509,246,8899,246,889204587/869,246,88909,246,8899,246,889204587/869,356,16609,356,1669,356,166204688/879,480,12609,480,1269,480,126	2027	69/68	8,943,816	1,028,196	7,915,620	7,915,620
203072/719,058,273791,2038,267,0698,267,069203173/729,064,193690,1298,374,0658,374,065203274/739,051,899577,1928,474,7078,474,707203375/749,019,371451,3848,567,9878,567,987203476/758,964,461311,6318,652,8308,652,830203577/768,848,835156,7798,728,0568,728,056203678/778,796,76708,796,7678,796,767203779/788,819,95708,819,9578,819,957203880/798,851,05508,851,0558,851,055203981/808,890,77108,890,7718,890,771204082/818,939,81808,939,8188,939,818204183/828,999,01608,999,0168,999,016204284/839,069,17409,069,1749,069,174204385/849,151,21509,151,2159,151,215204486/859,246,88909,246,8899,246,889204587/869,356,16609,356,1669,356,166204688/879,480,12609,480,1269,480,126	2028	70/69	8,998,956	961,402	8,037,554	8,037,554
203173/729,064,193690,1298,374,0658,374,065203274/739,051,899577,1928,474,7078,474,707203375/749,019,371451,3848,567,9878,567,987203476/758,964,461311,6318,652,8308,652,830203577/768,884,835156,7798,728,0568,728,056203678/778,796,76708,796,7678,819,957203880/798,851,05508,851,0558,851,055203981/808,890,77108,890,7718,890,771204082/818,939,81808,939,8188,939,818204183/828,999,01608,999,0168,999,016204284/839,069,17409,069,1749,069,174204385/849,151,21509,151,2159,151,215204486/859,246,88909,246,8899,246,889204587/869,356,16609,356,1669,356,166204688/879,480,12609,480,1269,480,126	2029	71/70	9,035,949	881,334	8,154,615	8,154,615
203274/739,051,899577,1928,474,7078,474,707203375/749,019,371451,3848,567,9878,567,987203476/758,964,461311,6318,652,8308,652,830203577/768,884,835156,7798,728,0568,728,056203678/778,796,76708,796,7678,796,767203779/788,819,95708,819,9578,819,957203880/798,851,05508,851,0558,851,055203981/808,890,77108,890,7718,890,771204082/818,939,81808,939,8188,939,818204183/828,999,01609,069,1749,069,174204385/849,151,21509,151,2159,151,215204486/859,246,88909,246,8899,246,889204587/869,356,16609,356,1669,356,166204688/879,480,12609,480,1269,480,126	2030	72/71	9,058,273	791,203	8,267,069	8,267,069
203375/749,019,371451,3848,567,9878,567,987203476/758,964,461311,6318,652,8308,652,830203577/768,884,835156,7798,728,0568,728,056203678/778,796,76708,796,7678,796,767203779/788,819,95708,819,9578,819,957203880/798,851,05508,851,0558,851,055203981/808,890,77108,890,7718,890,771204082/818,939,81808,939,8188,939,818204183/828,999,01608,999,0168,999,016204284/839,069,17409,069,1749,069,174204385/849,151,21509,151,2159,151,215204486/859,246,88909,246,8899,246,889204587/869,356,16609,356,1669,356,166204688/879,480,12609,480,1269,480,126	2031	73/72	9,064,193	690,129	8,374,065	8,374,065
203476/758,964,461311,6318,652,8308,652,830203577/768,884,835156,7798,728,0568,728,056203678/778,796,76708,796,7678,796,767203779/788,819,95708,819,9578,819,957203880/798,851,05508,851,0558,851,055203981/808,890,77108,890,7718,890,771204082/818,939,81808,939,8188,939,818204183/828,999,01608,999,0168,999,016204284/839,069,17409,069,1749,069,174204385/849,151,21509,151,2159,151,215204486/859,246,88909,246,8899,246,889204587/869,356,16609,356,1669,356,166204688/879,480,12609,480,1269,480,126	2032	74/73	9,051,899	577,192	8,474,707	8,474,707
203577/768,884,835156,7798,728,0568,728,056203678/778,796,76708,796,7678,796,767203779/788,819,95708,819,9578,819,957203880/798,851,05508,851,0558,851,055203981/808,890,77108,890,7718,890,771204082/818,939,81808,939,8188,939,818204183/828,999,01608,999,0168,999,016204284/839,069,17409,069,1749,069,174204385/849,151,21509,151,2159,151,215204486/859,246,88909,246,8899,246,889204587/869,356,16609,356,1669,356,166204688/879,480,12609,480,1269,480,126	2033	75/74	9,019,371	451,384	8,567,987	8,567,987
203678/778,796,76708,796,7678,796,767203779/788,819,95708,819,9578,819,957203880/798,851,05508,851,0558,851,055203981/808,890,77108,890,7718,890,771204082/818,939,81808,939,8188,939,818204183/828,999,01608,999,0168,999,016204284/839,069,17409,069,1749,069,174204385/849,151,21509,151,2159,151,215204486/859,246,88909,246,8899,246,889204587/869,356,16609,356,1669,356,166204688/879,480,12609,480,1269,480,126	2034	76/75	8,964,461	311,631	8,652,830	8,652,830
203779/788,819,95708,819,9578,819,957203880/798,851,05508,851,0558,851,055203981/808,890,77108,890,7718,890,771204082/818,939,81808,939,8188,939,818204183/828,999,01608,999,0168,999,016204284/839,069,17409,069,1749,069,174204385/849,151,21509,151,2159,151,215204486/859,246,88909,246,8899,246,889204587/869,356,16609,356,1669,356,166204688/879,480,12609,480,1269,480,126	2035	77/76	8,884,835	156,779	8,728,056	8,728,056
203880/798,851,05508,851,0558,851,055203981/808,890,77108,890,7718,890,771204082/818,939,81808,939,8188,939,818204183/828,999,01608,999,0168,999,016204284/839,069,17409,069,1749,069,174204385/849,151,21509,151,2159,151,215204486/859,246,88909,246,8899,246,889204587/869,356,16609,356,1669,356,166204688/879,480,12609,480,1269,480,126	2036	78/77	8,796,767	0	8,796,767	8,796,767
203981/808,890,77108,890,7718,890,771204082/818,939,81808,939,8188,939,818204183/828,999,01608,999,0168,999,016204284/839,069,17409,069,1749,069,174204385/849,151,21509,151,2159,151,215204486/859,246,88909,246,8899,246,889204587/869,356,16609,356,1669,356,166204688/879,480,12609,480,1269,480,126	2037	79/78	8,819,957	0	8,819,957	8,819,957
204082/818,939,81808,939,8188,939,818204183/828,999,01608,999,0168,999,016204284/839,069,17409,069,1749,069,174204385/849,151,21509,151,2159,151,215204486/859,246,88909,246,8899,246,889204587/869,356,16609,356,1669,356,166204688/879,480,12609,480,1269,480,126	2038	80/79	8,851,055	0	8,851,055	8,851,055
204183/828,999,01608,999,0168,999,016204284/839,069,17409,069,1749,069,174204385/849,151,21509,151,2159,151,215204486/859,246,88909,246,8899,246,889204587/869,356,16609,356,1669,356,166204688/879,480,12609,480,1269,480,126	2039	81/80	8,890,771	0	8,890,771	8,890,771
204284/839,069,17409,069,1749,069,174204385/849,151,21509,151,2159,151,215204486/859,246,88909,246,8899,246,889204587/869,356,16609,356,1669,356,166204688/879,480,12609,480,1269,480,126	2040	82/81	8,939,818	0	8,939,818	8,939,818
204385/849,151,21509,151,2159,151,215204486/859,246,88909,246,8899,246,889204587/869,356,16609,356,1669,356,166204688/879,480,12609,480,1269,480,126	2041	83/82	8,999,016	0	8,999,016	8,999,016
204486/859,246,88909,246,8899,246,889204587/869,356,16609,356,1669,356,166204688/879,480,12609,480,1269,480,126	2042	84/83	9,069,174	0	9,069,174	9,069,174
204587/869,356,16609,356,1669,356,166204688/879,480,12609,480,1269,480,126	2043	85/84	9,151,215	0	9,151,215	9,151,215
2046 88/87 9,480,126 0 9,480,126 9,480,126	2044	86/85	9,246,889	0	9,246,889	9,246,889
	2045	87/86	9,356,166	0	9,356,166	9,356,166
2047 89/88 9,619,956 0 9,619,956 9.619,956	2046	88/87	9,480,126	0	9,480,126	9,480,126
	2047	89/88	9,619,956	0	9,619,956	9,619,956

Estate Transfer

Year	Age	Gross Estate	<u>Taxes &</u> Expenses	Net To Heirs	Total To Heirs
2048	90/89	9,776,926	0	9,776,926	9,776,926
2049	91/90	9,952,342	0	9,952,342	9,952,342
2050	92/91	10,147,648	0	10,147,648	10,147,648
2051	93/92	10,364,372	0	10,364,372	10,364,372
2052	94/93	10,604,147	0	10,604,147	10,604,147
2053	95/94	10,868,713	0	10,868,713	10,868,713
2054	96/95	11,159,943	0	11,159,943	11,159,943
2055	97/96	11,479,805	0	11,479,805	11,479,805
2056	98/97	11,830,431	0	11,830,431	11,830,431
2057	99/98	12,214,081	0	12,214,081	12,214,081
2058	100/99	12,633,181	0	12,633,181	12,633,181
2059	101/100	13,016,259	0	13,016,259	13,016,259

This analysis must be reviewed in conjunction with the limitations and conditions disclosed in the Disclaimer page. Projections are based on assumptions provided by the advisor/representative, and are not guaranteed. Actual results will vary, perhaps to a significant degree. The projected reports are hypothetical in nature and for illustrative purposes only. Return assumptions do not reflect the deduction of any commissions. They will reflect any fees or product charges when entered by the advisor/ representative. Deduction of such charges would result in a lower rate of return. Consult your legal and/or tax advisor before implementing any tax or legal strategies.